

INTERIM DISTRIBUTION FORM

Michael I. Goldberg, Receiver
c/o Jay Peak, Inc. et al.
201 E. Las Olas Blvd., Suite 1800
Ft. Lauderdale, Florida 33301
Toll Free: (800) 223-2234
Email: jaypeak@akerman.com
Website: www.jaypeakreceivership.com

You have been identified as an Investor potentially eligible to participate in an Interim Distribution in the matter of *SEC vs Jay Peak, Inc., et al.* Case No. 16-cv-21301, pending before the United States District Court for the Southern District of Florida ("District Court"). Additional information pertaining to the District Court authorized Interim Distribution can be found on the Receiver's website at www.jaypeakreceivership.com

INSTRUCTIONS: Please complete all sections of this form, sign and date it, and return it to the Receiver's office **along with a copy of your driver's license or other government-issued photo identification** in any one of the following formats no later than March 31, 2022 5:00 p.m. Eastern Standard Time.

- 1.) by email to jaypeak@akerman.com;
- 2.) fax to (954) 463-2224; or
- 3.) mail the form to: Michael I. Goldberg, Receiver, Jay Peak, Inc., 201 E. Las Olas Blvd., Suite 1800, Ft. Lauderdale, Florida 33301

SECTION I. CONTACT INFORMATION

Investor/Claimant's Full Legal Name (Mr./Mrs./Ms.): _____

Project Name: Please check the box indicating the project in which your funds were invested.

Hotel Phase II	<input type="checkbox"/>	Penthouse Phase III	<input type="checkbox"/>
Golf and Mountain Phase IV	<input type="checkbox"/>	Lodge and Townhouses Phase V	<input type="checkbox"/>
Stateside Phase VI	<input type="checkbox"/>	QBurke Phase VIII	<input type="checkbox"/>

Mailing Address: _____

Telephone No: _____

Email Address: _____

SECTION II. IMMIGRATION STATUS

1. Have you, or has your attorney on your behalf, filed an I-829, *Petition by Investor to Remove Conditions on Permanent Resident Status* with the USCIS as of the date of execution of this form?

Yes No

2. If you responded "Yes" to question no. 1 above, please provide the following information:

a) What is the "Receipt Number" (i.e. WAC #) assigned to this filing by USCIS? _____

b) Was your I-829 Petition approved, denied, or is it in a pending status as of the date of execution of this form? _____

SECTION III. INTERIM DISTRIBUTION

WARNING: PARTICIPATION IN THE INTERIM DISTRIBUTION MAY IMPACT YOUR IMMIGRATION STATUS. DEPENDING ON YOUR CURRENT IMMIGRATION STATUS, IF YOU ELECT TO RECEIVE A RETURN OF ANY PORTION OF YOUR EB-5 INVESTMENT [OPTION 1], YOU MAY LOSE ANY EB-5 PRIORITY AND ELIGIBILITY TO OBTAIN PERMANENT RESIDENCE STATUS THAT YOU MAY HAVE. THE RECEIVER MAKES NO REPRESENTATIONS WHATSOEVER AS TO WHETHER FORFEITING THE INTERIM DISTRIBUTION IN ITS ENTIRETY [OPTION 2] OR REQUESTING THE RECEIVER HOLD AN INTERIM DISTRIBUTION IN TRUST PENDING FINAL DISTRIBUTION [OPTION 3] PRESERVES AN INVESTOR'S RIGHTS OR OTHERWISE AFFECTS THE IMMIGRATION PROCESS. INVESTORS SHOULD DISCUSS THIS OPPORTUNITY WITH THEIR OWN IMMIGRATION COUNSEL TO CONFIRM ELIGIBILITY AND UNDERSTAND ANY RELATED IMMIGRATION RISKS.

Please check only one box:

- Option 1. I opt to receive my Interim Distribution from the Receiver.
- Option 2. I opt to forfeit my right to an Interim Distribution from the Receiver.
- Option 3. I wish to have the Receiver hold my Interim Distribution in trust in a non-interest bearing account until such time as the Receiver makes a Final Distribution.

SECTION IV. ATTESTATION

I, the undersigned, hereby certify, under penalty of perjury, that all of the information provided in this Interim Distribution Form is true and correct. I am aware that failure to disclose complete and accurate information in this form may result in, among other things, a forfeiture of entitlement to any future distributions.

Signed, under penalty of perjury this _____ day of _____, 2022.

Investor's Signature: _____

Printed Name: _____