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VIA WEB POSTING

RE: Third Party Solicitations to Purchase Your Jay Peak Investment

Dear Investor:

It has come to my attention that Jay Peak investors have recently been receiving solicitations whereby third parties are offering to purchase your participation interests in your Jay Peak investment. Please be advised that these third parties are not in any way affiliated with my office. You are cautioned to speak with your attorney if you receive such a solicitation. Moreover, you should be aware that any such transaction may have consequences on your immigration status.

Sincerely,

Michael I. Goldberg
Receiver

